



William E. Mathias II | Retired Partner

Buffalo - Downtown

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Mr. Mathias, a Retired Partner, advised clients on the formation and financing of business entities, and was involved in many merger and acquisition transactions. He has substantial experience in the public and private placement of debt and equity securities, and has worked with a number of private investors and venture capital and investment banking firms.

Mr. Mathias also advised boards and committees, as well as nonprofit organizations, on corporate governance and compliance.

Additionally, Mr. Mathias represented both commercial lenders and borrowers in structuring and closing secured loan transactions and workouts.

He had participated in a number of complex public-private financing transactions including the Buffalo Hyatt Regency and HSBC Arena projects.

EDUCATION

- University at Buffalo School of Law, J.D.
- The Wharton School of the University of Pennsylvania

HONORS & AWARDS

- *The Best Lawyers in America*®, 2015-2022, 2024
- *Upstate New York Super Lawyers*®, 2014-2023

PAST ACTIVITIES

- Nichols School Board of Trustees
- Member of the Corporation Elmwood Franklin School
- Member of Dean's Advisory Council University at Buffalo Law School
- Former President and Director of Cherry Hill Club
- Former Chair UB Law School Annual Fund

CAPABILITIES