

When should I Start Estate Planning?



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The short answer is as soon as possible. Any person 18 years or older can execute a Will, and there is no minimum amount of assets you have to have in order to benefit from an estate plan. While it is never too late to start, certain life events should prompt you to act, such as getting married, having or adopting children, purchasing property, starting a business, receiving a significant inheritance, getting divorced, or being diagnosed with a serious illness. The sooner you have a plan in place, the sooner you have peace of mind that your intent with your assets is documented, and your loved ones are protected.

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