

Two-Part CPE Event | Tuesday, January 16, 2024 | 3pm-6pm



December 11, 2023 | **EVENTS**

Please Join Us for
**Two Complimentary
CPE Presentations**

Presented by  **LippesMathias**^{LLP}
ATTORNEYS AT LAW



Tuesday, January 16

Oak Hill Country Club
145 Kilborn Road
Rochester, NY 14618

SESSION ONE:
Current IRS Enforcement Campaigns,
Initiatives, and Other Hot Topics
3:00 - 4:00 pm
CPE Credits: 1.0

SESSION TWO:
Trusts & Estates Update with a Focus on
the Unified Credit Rollback & NYS
Residency Planning & Audit Considerations
4:00 - 5:00 pm
CPE Credits: 1.0

**Cocktails and Networking
to follow at 5:00 pm**

Presented by: Randall P. Andreozzi, Justin J. Andreozzi, and Charles E. Telford

New York: Albany, Buffalo, Clarence, Long Island, New York City, Rochester, Saratoga Springs, Syracuse // Florida: Jacksonville, West Palm Beach
Illinois: Chicago // Ohio: Cleveland // Oklahoma: Oklahoma City // Ontario: Greater Toronto Area // Texas: San Antonio // Washington, D.C

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