

Sara A. Qureshi to Speak at FENG Tampa Panel on Business Exit Strategies



August 7, 2025 | **PRESS RELEASES**

Lippes Mathias LLP is pleased to announce that Sara A. Qureshi, counsel and member of the firm's corporate practice team, will participate as a panelist at the upcoming Financial Executives Networking Group (FENG) Tampa Chapter event, *Exit Strategies for Business Owners: A CFO's Guide*. The in-person panel discussion will be held Thursday, August 14, 2025, from 5:30 to 8:30 p.m. at the Bernstein Private Wealth Management office in downtown Tampa.

The event will bring together professionals across M&A, tax strategy, and investment advisory for a discussion focused on maximizing business value, structuring tax-efficient exits, and managing post-sale wealth. Moderated by Megan Heffron, CFP®, vice president of wealth management at Bernstein, the panel will feature experts from Bernstein, Lippes Mathias, and LCG Advisors. Attendees will receive practical guidance tailored to entrepreneurs and executives preparing for ownership transitions, with networking opportunities available before and after the session.

Register for *Exit Strategies for Business Owners: A CFO's Guide* here: <https://bit.ly/45tNijW>

About Sara A. Qureshi

Sara A. Qureshi concentrates her practice on mergers and acquisitions, joint ventures, partnerships, corporate governance, and general corporate matters. She has extensive experience advising private equity firms, family offices, independent sponsors, public and private companies, and investors on a wide range of transactional and governance issues, including acquisitions, dispositions, and complex corporate structuring.

Over the course of her career, Qureshi has advised on more than 150 transactions in the lower to mid-middle market, typically ranging from \$5 million to over \$200 million in enterprise value. She has represented clients across a broad spectrum of industries, including business and home services, healthcare services, medical devices and healthcare technology, manufacturing, distribution, construction, automotive, transportation, engineering, industrial products, and software. Qureshi is known for her responsiveness, practical insight, and commitment to helping clients achieve their strategic goals with confidence.

She earned her Master of Laws (LL.M.) in Taxation from the University of Florida Levin College of Law, graduating at the top of her class. Prior to joining Lippes Mathias, she practiced in the corporate and tax group at a prominent law firm in Tampa and served as a business and tax attorney at a regional firm in Fort Myers.

About Lippes Mathias LLP

Lippes Mathias is a full-service law firm with nearly 220 attorneys serving clients regionally, nationally, and internationally. With offices in Buffalo, Clarence, Albany, Long Island, New York, Rochester, Syracuse, and Saratoga Springs, N.Y.; Greater Toronto Area; Chicago, Ill.; Jacksonville, Tampa Bay, and West Palm Beach, Fla.; Cleveland, Ohio; San Antonio, Texas; Oklahoma City, Okla. and Washington, D.C., the firm represents publicly and privately-owned companies, private equity and venture capital firms, independent sponsors, real estate developers, financial institutions, municipalities, governmental entities, and individuals.

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Sara A. Qureshi

Counsel

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