

John J. Koepfel Featured as Guest on Episode of the Family Business Audiocast



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PE / Independent Sponsor Leader John J. Koepfel joined the Family Business Audiocast to explore how independent sponsors are transforming direct deal-making. With over 250 transactions closed, Koepfel shares insights on why family investment office structures are increasingly backing fundless sponsors, the strategic advantages of flexible deal structuring, and the critical dynamics between sellers, sponsors, and capital partners. The conversation covers QSBS tax benefits, succession planning for family enterprise transitions, and the essential mentorship role legal advisors play in navigating complex lower middle market transactions.

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John J. Koeppe

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