David E. Siegfeld Presents on Essential Planning Documents During Jewish Family Services of Northeastern New York Workshop Series



October 26, 2026 | **PRESS RELEASES**

David E. Siegfeld, a partner in Lippes Mathias LLP's Albany office and leader of the firm's Trusts & Estates Practice Team, presented "Preparing the Roadmap: Essential Documents & Getting Organized" on Oct. 26, 2026, during Session 2 of Jewish Family Services of Northeastern New York's (JFS) "Preparation Age" workshop series.

Siegfeld's presentation covered key planning documents, including health care proxies, powers of attorney, Medical Orders for Life-Sustaining Treatment, wills, and beneficiary information. He also addressed the information families need access to in a medical emergency, how to create an emergency information inventory, and what belongs in a "Master Binder." JFS provided attendees with resource handouts and a toolkit following the session.

The session was part of "Preparation Age: Four Essential Conversations Before You Need Them," a four-session weekly virtual series for adult children and caregivers of aging parents and for older adults planning for themselves. The series also included "Conversations That Matter: Talking About Wishes Before a Crisis Occurs" on Oct. 19, "Aging in Place Safely: Staying Safe, Comfortable, and Connected" on Nov. 2, and "Navigating Aging & Caregiving: You Don't Have to Do It Alone" on Nov. 9.

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About David E. Siegfeld

David E. Siegfeld was honored to serve almost six years with the New York State Attorney General's Office in the Charities Bureau as an intern and assistant attorney general concentrating in the areas of trusts & estates and not-for-profit law. After moving to private practice in 1999, he expanded the scope of his legal concentration to assisting clients with their estate planning, probate and litigation needs, as well as counseling numerous businesses and individuals on a wide range of business transactional, succession and planning matters.

Siegfeld assists in the development of complex estate plans as well as partnership and shareholder agreements. He has also developed more than two decades of experience in commercial and residential real estate transactions.

Siegfeld sits on the Board of Directors and numerous committees of the Jewish Federation of Northeastern New York and served as its chair from 2019-2021, annual campaign chair from 2017-2019 and Endowment Board chair from 2013-2017.

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