



**Lippes
Mathias**
Wexler Friedman LLP



Canada-U.S. Cross Border

Lippes Mathias Wexler Friedman's lawyers have assisted Canadian businesses and individuals with their U.S. transactions, activities and investments for more than 35 years. The firm has a Toronto-area office, and several of our lawyers devote the majority of their practices to serving the needs of Canadian clients.

Our Cross-Border Team has extensive experience with U.S. legal issues frequently faced by Canadians and the solutions to those.

Focus Areas:

- Agreements – The preparation of agreements for a wide variety of transactions and situations, including “Americanizing” Canadian forms of agreements for U.S. use.
- Entities – The formation of entities for U.S. activities and investments, and devising entity ownership structures.
- Estates and Trusts – The preparation of wills, trust agreements and other documents to limit exposure to U.S. estate tax and avoid ancillary probate proceedings.
- Finance and Banking – Assisting lenders and borrowers with transactions having U.S. aspects, and in the preparation and negotiation of loan and security agreements.
- Government Investigations and Enforcement Actions – Assisting Canadian firms regarding government investigations and regulatory compliance reviews.
- Immigration – We have great familiarity with the immigration issues faced by Canadians engaging in cross-border activities, and assist business personnel and individuals in gaining admission to the U.S.
- Insurance Recovery, Counseling & Litigation - Resolving complex coverage disputes, securing carrier participation in defense and settlement of claims, and maximizing insurance recoveries.
- Intellectual Property – Registering intellectual property in the U.S., and assisting with the licensing, transfer and enforcement of intellectual property and rights in the U.S.
- Labour and Employment – Providing employment advice and assisting with proceedings concerning U.S. employees.
- Litigation – Assisting with U.S. claims, actions and proceedings.
- Mergers and Acquisitions – Assisting with all aspects of the purchase and sale of U.S. companies and assets.
- Private Equity – Advise Canadian investors on U.S. private equity fund formations, investments, and secondary transactions.















TEAM LEADER



THOMAS J. KEABLE
Partner | Team Leader - Canada-
U.S. Cross Border

- Real Estate – Assisting with the acquisition, development, financing, leasing and operation of U.S. properties, including office and industrial buildings, shopping centers, hotels, mixed use and other properties.
- Securities – Advising Canadians with federal, state and local tax issues arising from their U.S. activities and investments.
- Tax – Assisting Canadians with federal, state and local tax issues arising from their U.S. activities and investments.
- Venture Capital – Assisting with arranging, negotiation and closing of venture capital and emerging company transactions.

Team

	Christina H. Arthurs	Counsel	carthurs@lippes.com	716.853.5100 x1378
	Sean P. Balkin	Senior Associate	sbalkin@lippes.com	716.853.5100 x1264
	Brian J. Bocketti	Partner Team Co-Leader - Banking & Financial Transactions	bbockett@lippes.com	716.853.5100 x1278
	Kevin J. Cross	Managing Partner	kcross@lippes.com	716.853.5100 x1370
	Thomas J. Keable	Partner Team Leader - Canada-U.S. Cross Border	tkeable@lippes.com	716.218.7563
	Elizabeth M. Klarin	Partner	eklarin@lippes.com	716.853.5100 x1288
	John J. Koepfel	Partner Team Leader - Private Equity	jkoepfel@lippes.com	716.262.9330 x1228
	Eileen M. Martin	Partner Team Co-Leader - Immigration	emartin@lippes.com	716.853.5100 x1347
	Vincent M. Miranda	Partner	vmiranda@lippes.com	716.853.5100 x1277 / 905.319.8964
	Paul A. Mitchell	Partner	pmitchell@lippes.com	716.853.5100 x1367
	John A. Mueller	Partner Team Co-Leader - Financial Reorganization, Restructuring & Insolvency	jmueller@lippes.com	716.853.5100 x1383
	Brendan J. Rich	Partner Team Leader - Corporate & Securities and Mergers & Acquisitions	brich@lippes.com	716.853.5100 x1240
	Charles E. Telford, III	Partner	ctelford@lippes.com	716.218.7572
	Dennis C. Vacco	Partner Team Leader - Government & State Attorneys General Investigations	dvacco@lippes.com	716.853.5100 x1255



Paul F. Wells

Partner | Team Leader - Real Estate

pwells@lippes.com

716.853.5100
x1245



David J.
Yovanoff

Associate

dyovanoff@lippes.com

716.853.5100
x1394



**Lippes
Mathias**
Wexler Friedman LLP

ALBANY | 54 State Street, Suite 1001 • Albany, NY 12207 • 518.462.0110

BUFFALO | 50 Fountain Plaza, Suite 1700 • Buffalo, NY 14202 • 716.853.5100

CHICAGO | 332 S. Michigan Ave., 9th Floor • Chicago, IL 60604 • 872.254.5500

GREATER TORONTO AREA (PRACTICE FOCUSED ON U.S. LAW) | 1100 Burloak Drive, Suite 300 • Burlington, ON L7L 6B2 • 905.319.8964

JACKSONVILLE | 10151 Deerwood Park Blvd., Bldg. 300, Suite 300 • Jacksonville, FL 32256 • 904.660.0020

NEW YORK CITY | 477 Madison Avenue, 6th Floor • New York City, NY 10022 • 646.673.8633

WASHINGTON, D.C. | 1900 K Street, NW, Suite 730 • Washington, DC 20006 • 202.888.7610