

# Basic Estate Planning

# **Basic Estate Planning**

We help individuals and families establish foundational estate planning documents to protect their wishes, loved ones, and assets. Our attorneys work closely with clients to ensure that plans are clear, legally sound, and tailored to personal and family needs.

Our services include:

#### Last Wills & Testaments

Drafting clear and enforceable wills to direct the distribution of assets, name guardians for minor children, and appoint executors.

#### Revocable Living Trusts

Establishing trusts to manage assets during lifetime, avoid probate, and simplify administration upon death or incapacity.

#### Powers of Attorney

Designating trusted individuals to handle financial or legal matters in the event of incapacity.

## • Health Care Proxies & Living Wills

Documenting medical preferences and appointing health care agents to make decisions in line with your values.

## Beneficiary Designations Review

Coordinating retirement accounts, life insurance, and other non-probate assets to align with your overall estate plan.